## ANNEXURE - I

## QUESTIONNAIRE FOR WHOLESALE CLOTH TRADERS

(Please tick the appropriate box wherever applicable)

1. Name of the shop :
2. Address and Contact No.:
3. Name of the owner :

Age:
4. Educational Qualification of the owner :

Below 10 ${ }^{\text {th }}$
$12^{\text {th }}$ std
Graduate
Professional
5. Nature of Business Organization :

Proprietorship
Limited Company
$10^{\text {th }}$ std
Under-graduate
Post graduate
6. In which year did you start this business?
7. Are you a member of any Wholesale Association?
8. Do you have insurance for stock and shop?
Yes $\square$ No $\square$

Yes $\square$
No $\square$
9. Which of the following taxes and charges do you pay?

Income Tax
Custom Duty
Municipal Tax

Sales Tax
Octroi
Others PIs. specify
10. Which type of cloth do you sell?

Cotton
Polyester
Fancy

Terecot
Spun
Others PIs. Specify
11. Do you think that the wholesalers are being eliminated from today's market structure of cloth business?

Yes


## Reasons for the same:

1. Ready made garments
2. Competition
3. Less profit margin
4. Direct sale from manufacturers to retailers
5. Others if any Pls Specify
6. Are you a dealer of any company? $\square$ No $\square$

## If Yes:

(a) In which year did you obtain the dealership?
(b) Name of the company for which you are a dealer:
(c) Do you sell other company's products as well?
(d) From which year did you start selling other company's products \& Why?

If No :
(I) Where do you purchase cloth from? Answer in \%

| Local Market |  | Outside the city |  |
| :--- | :--- | :--- | :--- |
| Outside the state |  | Import |  |

(II) Whom do you purchase cloth from? Answer in \%

| Manufacturer |  | Agent |  |
| :--- | :--- | :--- | :--- |
| Distributor |  | Others, if any |  |

13. How do you purchase your products?

| $\%$ of Purchase |  |
| :---: | :---: |
| In Cash | In Credit |
|  |  |

14. How much discount do you receive for Cash Purchases?
15. What is the credit period that you are allowed from your suppliers?
16. Whom do you sell your product to? Answer in \%

| Retailer |  | End user |  |
| :---: | :--- | :--- | :--- |
| Readymade Manufacturer |  | Others, if any |  |

(a) Do you do retail business in your shop?

Yes $\square$ No $\square$
If Yes, When did you start retailing? and why?
17. Where are your customers from? Answer in \%

| Local Market |  | Outside the city |  |
| :--- | :--- | :--- | :--- |
| Outside the state |  | Export |  |

18. Your annual turnover (approx.): (Pls. tick mark on the appropriate box)

| YEAR | UPTO 5 <br> LACS | $5-10$ <br> LACS | $10-15$ <br> LACS | $15-20$ <br> LACS | 又 20 <br> LACS |
| :--- | :---: | :---: | :---: | :---: | :---: |
| 2000 |  |  |  |  |  |
| 2001 |  |  |  |  |  |
| 2002 |  |  |  |  |  |
| 2003 |  |  |  |  |  |
| 2004 |  |  |  |  |  |
| 2005 |  |  |  |  |  |
| 2006 |  |  |  |  |  |
| 2007 |  |  |  |  |  |
| 2008 |  |  |  |  |  |

19. What is the marketing strategy adopted by you to improve sales?
20. How do you sell your products?

| $\%$ of Sale |  |
| :---: | :---: |
| In Cash | In Credit |
|  |  |

21. How much discount do you allow for Cash Sales?
22. (a) What is the normal credit period that you permit?
(b) What is your actual recovery period?
23. How many people have you employed in the shop?

| YEAR | FAMILY MEMBERS | OTHERS |
| :---: | :---: | :---: |
| 2000 |  |  |
| 2001 |  |  |
| 2002 |  |  |
| 2003 |  |  |
| 2004 |  |  |
| 2005 |  |  |
| 2006 |  |  |
| 2007 |  |  |
| 2008 |  |  |

24. Being in the line of wholesale business would you recommend new comers to take up this wholesale cloth business or not?

Yes $\square$ No

25. In your opinion what are the problems faced by wholesalers in the business? \{Please tick your answer\}

1. Low rate of return on investment
2. Cut-throat Competition
3. Heavy duties and taxation
4. Ready made trends
5. Ignorance from manufacturers by avoiding middlemen
6. Increasing number of Shopping malls
7. Non availability of labour
8. Others, pls specify

## ANNEXURE - II

## QUESTIONNAIRE FOR RETAIL CLOTH TRADERS

(Please tick the appropriate box wherever applicable)

1. Name of the shop :
2. Address and Contact No. :
3. Name of the owner :

Age:
4. Educational Qualification of the owner :

| Below $10^{\text {th }}$ | $\square$ | $10^{\text {th }}$ std | $\square$ |
| :--- | :--- | :--- | :--- |
| $12^{\text {th }}$ std | $\square$ | Under-graduate | $\square$ |
| Graduate | $\square$ | Post graduate | $\square$ |
| Professional | $\square$ |  |  |

5. Nature of Business Organization :

Proprietorship
Limited Company

Partnership Others PIs. specify
6. In which year did you start this business?
7. Are you a member of any Retail Association?

Yes $\square$ No $\square$
8. Do you have insurance for stock and shop?

Yes $\square$ No $\square$
9. Which of the following taxes and charges do you pay?

Income Tax Custom Duty Octroi

Sales Tax
Municipal Tax Others Pls. specify
10. Which type of cloth do you sell?

Cotton
Polyester
Fancy

Terecot
Spun
Others PIs. Specify
11. What is your proportion of sale?

| $\%$ of Sale |  |
| :---: | :---: |
| Cloth | Readymade |
|  |  |

12. Do you think that the wholesalers are being eliminated from today's market structure of cloth business?

## Reasons for the same:

1. Ready made garments
2. Competition
3. Less profit margin
4. Direct sale from manufacturers to retailers
5. Others if any Pls Specify
6. Are you a dealer of any company? $\square$ No $\square$
7. Whom do you purchase cloth from? (Pls. answer in \%)

| YEAR | WHOLESALER | PRODUCER | AGENT | OTHERS |
| :---: | :---: | :---: | :---: | :---: |
| 2000 |  |  |  |  |
| 2001 |  |  |  |  |
| 2002 |  |  |  |  |
| 2003 |  |  |  |  |
| 2004 |  |  |  |  |
| 2005 |  |  |  |  |
| 2006 |  |  |  |  |
| 2007 |  |  |  |  |
| 2008 |  |  |  |  |

15. Are you a cloth retailer right from the beginning or have you changed over your business?

## ANNEXURE - III

## QUESTIONNAIRE FOR CLOTH MANUFACTURERS

(Please tick the appropriate box wherever applicable)

1. Name of the Company :
2. Address and Contact No.:
3. Name of the representative :
4. Nature of Business Organization :

5. In which year did you start this business?
6. Are you a member of any Manufacturers Association?

Yes $\square$ No $\square$
7. Do you have insurance for stock and factory?

Yes $\square$ No $\square$
8. Which of the following taxes and charges do you pay?

Income Tax
Excise Duty
Municipal Tax
Others Pls. specify

Sales Tax
Custom Duty
Octroi
9. Which type of cloth do you sell?

| Cotton | $\square$ |
| :--- | :--- |
| Polyester | $\square$ |
| Fancy | $\square$ |

Terecot
Spun
Others Pls. Specify
10. Who do you sell your product to? (Sale in \%)

| YEAR | AGENT | WHOLESALER | RETAILER | COMPANY'S <br> OWN RETAIL <br> OUTLET |
| :---: | :--- | :--- | :--- | :--- |
| 2000 |  |  |  |  |
| 2001 |  |  |  |  |
| 2002 |  |  |  |  |
| 2003 |  |  |  |  |
| 2004 |  |  |  |  |
| 2005 |  |  |  |  |
| 2006 |  |  |  |  |
| 2007 |  |  |  |  |
| 2008 |  |  |  |  |

11. Do you think that the wholesalers are being eliminated from today's market structure of cloth business?

Yes $\square$ No $\square$

## Reasons for the same:

1. Ready made garments
2. Competition
3. Less profit margin
4. Direct sale from manufacturers to retailers
5. Others if any Pls Specify

## QUESTIONNAIRE FOR CLOTH END-USERS

(Please tick the appropriate box wherever applicable)

1. Name of the Customer :

Age:
2. Address and Contact No.:
3. Educational Qualification of the owner:

Below 10 th $\quad \square \quad 10^{\text {th }}$ std
$12^{\text {th }}$ std $\quad \square$
Graduate
Professional

Under-graduate
Post graduate
4. Approximate monthly income:

5. Where do you purchase your clothing requirements from?

Only Retail shops
Wholesale + Retail Outlets
Only Wholesale shops
6. What is your percentage of cloth purchase?

| \% of Purchase |  |
| :---: | :---: |
| Cloth | Readymade |
|  |  |

## ANNEXURE V

## BIBLIOGRAPHY AND REFERENCES

1. "Commerce its Theory and Practice" by S. Evelyn Thomas.
2. "The Structure of Modern Commerce" by J.L. Hanson.
3. "Retailing and Consumers" by Christin Fulop.
4. "The Concise History of Indian Economy" by Dhires Bhattacharya.
5. "The Structure of Cotton Mill Industry in India" by Dr. Mehta, University of Allahabad.
6. "Indian Cotton Textile Industry", by V.B Kulkarni.
7. "Theory and practice of Commerce" by Avtar Singh, Ashok Arora, R. k. Bansal.
8. Research Methodology in Social Sciences, by B. C. Tandon, Chaitanya Publishing House.
9. Research Methodology, by Dr. A. B. Rao.
10. "The Structure of Commerce", by Noel Branton
11. "Textiles and Clothing", by R. Vatsala
12. "Economics of wholesale trade and retail trade" by James Stephenson.
13. Research Methodology, by C.R. Kothari, Vishwa Prakashan, New Delhi.
14. Annual Report of "Centre for monitoring Indian Economy Pvt. Ltd." Andheri, (CMIE) Mumbai.
15. Research Methodology in Social Sciences, by B.A.V. Sharma, Sterling Publishers Pvt. Ltd.
16. Indian Textile Ministry Annual Reports from 2000-2008.
17. "Problems and policy recommendations for handloom industry in India" by A. C. K. Nambiar.
18. www.texprocil.com
19. www.indiacom.com
20. www.texmin.nic.in
21. www.sasmira.org
22. www.mantrasurat.org
23. www.jmdcindia.com
24. www.mapsofindia.com
25. www.mapsofworld.com
26. www.maharashtragov.in/gazetter
27. Indian Textile Directory - Textile terminology
28. Manmade textile research association - Annual reports.
29. Annual Reports of Wholesale Cloth Associations working in Mumbai, Pune, Solapur, Ichalkaranji and Nagpur.
30. "The Hindu" - The Survey of Indian Industries from 2000-2008.
31. "A socio economic survey of weaving community in Solapur for handloom weaving industry", by R.G. Kakade
32. Distribution and consumption of textiles, some observations from an Exploratory study by Vasudha Joshi.
33. An article published in Business India dated $18^{\text {th }}$ July $-31^{\text {st }}$ July 2005.
34. "Commerce and Finance" by Sohrab R. Davar.
35. An article published in "Textile India - 2004" by Dr. Shakuntala Mahawal"
36. "Vanijya Vishwa", Marathi Journal of Poona Merchants Chamber.
